

Super/Pension Binding Death Benefit Nomination Form

Complete this form to make, change or cancel a binding nomination.

IMPORTANT: Valid binding nominations exist for three years. If you have more than one account (including Personal Plan accounts), you'll need to provide a separate Binding Death Benefit Nomination Form for each account.

It's your responsibility to keep your binding nominations up to date. If you have a change in personal circumstances, you should ensure that your nomination is updated correctly to reflect your wishes.

If you have a pension account, please note that reversionary beneficiaries nominated at the time of opening your pension account cannot be altered or removed.

Step 1 Your details

Please read our Personal Information Collection Statement at lucrf.com.au/privacy.

LUCRF Super member number (please contact us if you don't know your member number)

Date of birth (dd/mm/yyyy)

Mr Mrs Miss Ms Other (please specify)

First name(s)

Last name

Residential/Street address

Unit/Street number

Street name

Suburb/City/Town

State/Territory Postcode

Postal address - if different to residential

Unit/Street/PO Box number

Street name

Suburb/City/Town

State/Territory Postcode

Contact details

Email address

Mobile phone

Work phone

Home phone



116.6

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Step 2 Make, change or cancel a binding nomination

Would you like to make/change a binding nomination, or cancel a binding nomination?

Make or change a binding nomination

Tick this box if you want to make or change a binding nomination.

If you're updating an existing nomination, the beneficiaries you list on a correctly completed form will override all previous binding and non-binding nominations. Please ensure you list all persons you wish to nominate. Complete steps 3, 4 and 5.

Cancel existing binding nomination

Tick this box if you want to cancel your existing binding nomination and not make any further nominations.

Complete steps 4 and 5 (do not complete Step 3).

Which account is this for?

Super

Pension

Both super and pension

Step 3 Your binding beneficiary details (if making or changing a nomination)

A binding nomination means the trustee must pay your death benefit (superannuation and/or any insurance) to the person(s) you have nominated (subject to superannuation law).

Binding nominations are **valid for three years**. You'll need to confirm your nomination within this period for it to remain valid. We'll write to you when your nomination's about to expire. If left to expire, your nomination will no longer be binding, but will be used as a guide for the trustee when distributing your death benefit.

You may nominate one or more of the following:

- your spouse/de facto
- your children (including step and/or adopted children of any age)
- any person(s) financially dependent on you
- any person(s) in an interdependent relationship with you
- your legal personal representative.

For more details on who you can nominate, please refer to the relevant Super Member Guide (Product Disclosure Statement) available at lucf.com.au or by calling us on **1300 130 780**.

Please list your binding nomination(s) below.

First name

Last name

Residential address

Relationship to you (please tick a box)

Spouse/de facto Child Financial dependent Interdependent relationship Legal personal representative Share %

First name

Last name

Residential address

Relationship to you (please tick a box)

Spouse/de facto Child Financial dependent Interdependent relationship Legal personal representative Share %

First name

Last name

Residential address

Relationship to you (please tick a box)

Spouse/de facto Child Financial dependent Interdependent relationship Legal personal representative Share %

Step 3 (continued)

First name

Last name

Residential address

Relationship to you (please tick a box)

Spouse/de facto

Child

Financial dependent

Interdependent relationship

Legal personal representative

Share %

First name

Last name

Residential address

Relationship to you (please tick a box)

Spouse/de facto

Child

Financial dependent

Interdependent relationship

Legal personal representative

Share %

MUST TOTAL 100%

If you'd like to nominate more binding beneficiaries than this form allows, please call **1300 130 780**.

Step 4 Witness declaration

To be valid, this form must be signed in the presence of two witnesses.

I declare that:

- I am 18 or over,
- I am not a binding beneficiary nominated on this form, and
- I witnessed the member sign this form in the presence of myself and the other witness.

Witness 1

First name

Last name

Date of birth (dd/mm/yyyy)

Signature (witness)



Date (dd/mm/yyyy)

Witness 2

First name

Last name

Date of birth (dd/mm/yyyy)

Signature (witness)



Date (dd/mm/yyyy)

IMPORTANT: The member and witnesses must sign on the same date or this binding death benefit nomination will NOT be valid.

Step 5 Sign and date this form

I understand that this nomination binds the trustee and my death benefit will be paid to those nominated in this form.

I understand that those nominated in section 3 must be my spouse, child, financial dependent, interdependent or legal personal representative of my estate when I die.

I understand that if this nomination is invalid or has not been received by LUCRF Super when I die, my death benefit will be paid at LUCRF Super's discretion in accordance with its trust deed.

I have read and understood the relevant Member Guide (Product Disclosure Statement) and the associated reference material as currently available at lucrf.com.au.

I consent to the collection, use and disclosure of my personal information in accordance with the LUCRF Super Personal Information Collection Statement and the Privacy Policy available at lucrf.com.au/privacy or by calling **1300 130 780**.

Signature (witness)



Date (dd/mm/yyyy)

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Checklist

Before you send this form to us, make sure:

- you've completed all relevant steps
- witnesses have signed and dated this form
- benefit allocations add up to 100%
- you've signed and dated this form.

Send this form to:

LUCRF Super
PO Box 211
North Melbourne VIC 3051
Or scan and email it to:
mypartner@lucrf.com.au

If you need any help completing this form, please call us on **1300 130 780** or email mypartner@lucrf.com.au.