

# Inactive Low-balance Account Authorisation Form

Complete this form if you have an inactive low-balance account (see the back page for a definition) and you want to authorise us to send the Australian Taxation Office (ATO) a written declaration on your behalf that the account is active and you'd like to keep it with LUCRF Super.

Please print clearly using an  in boxes where required.

## Step 1 | Your details

Please read our Personal Information Collection Statement at [lucrf.com.au/privacy](http://lucrf.com.au/privacy).

LUCRF Super member number

(please call **1300 130 780** if you don't know your member number)

Title

 Mr  Mrs  Miss  Ms  Other (please specify) 

Date of birth

 D  D /  M  M /  Y  Y  Y  Y

First name

Last name

Unit/Street number

Street name

Suburb/City/Town

State

Postcode

Email address

Home phone

 (  ) 

Work phone

 (  ) 

Mobile

    

## Step 2 | LUCRF Super's details

Fund name

 L  U  C  R  F  S  U  P  E  R

Fund phone number

 1  3  0  0  1  3  0  7  8  0

Fund Australian Business Number (ABN)

 2  6  3  8  2  6  8  0  8  8  3

Unique Superannuation Identifier (USI)

 L  U  C  0  0  0  1  A  U

## Step 3 | Authorisation

- I authorise LUCRF Super to act on my behalf in giving the ATO a written notice declaring that my account is not an inactive low-balance account.
- I declare that the information I have provided in this form is true and correct.
- I consent to the collection, use and disclosure of my personal information in accordance with the LUCRF Super Personal Information Collection Statement and the Privacy Policy available at [lucrf.com.au/privacy](http://lucrf.com.au/privacy) or by calling **1300 130 780**.

Signature



Date

 D  D /  M  M /  Y  Y  Y  Y

## Important

You must complete a separate form for each inactive low-balance account you have with us that you'd like to declare active.

Your account is deemed an inactive low-balance account if:

- the balance is under \$6,000
- it has no insurance attached to it
- it hasn't received any contributions or rollovers in 16 months
- you haven't made any changes to your investment options, insurance coverage or binding nominations in 16 months.

Once we receive this form, we'll notify the ATO that your account is not an inactive low-balance account. Your account will be kept with us and will continue to be subject to fees and charges.

The declaration we send to the ATO will be valid for 16 months. If your account continues to be deemed inactive low-balance, you'll need to complete one of the actions above, or complete another authorisation form, to stop the account from being transferred to the ATO.

We report inactive accounts on 31 October and 30 April of each year. If you want to keep your account with us, you'll need to send us this form by 30 September or 30 March so we have enough time to process your authorisation and send a declaration to the ATO on your behalf.

## Checklist

**Before you send this form to us, make sure you have:**

- completed all steps
- signed and dated this form at Step 3.

## Send this form to:

**LUCRF Super  
PO Box 211  
North Melbourne VIC 3051**



If you need any help completing this form, please call us on **1300 130 780** or email [mypartner@lucrf.com.au](mailto:mypartner@lucrf.com.au).